

**ALBERTO W. VILAR  
PRIVATE AND CONFIDENTIAL**

**CONSOLIDATED STATEMENT OF FINANCIAL CONDITION  
November 30, 1999  
(Estimated)**

**ASSETS:**

Cash	\$1,116,000
Residence	\$10,000,000
Other real estate investments	\$13,675,000
Jewelry	525,000
Art & Furniture	\$ 5,300,000
Amerindo Investment Advisors	\$175,000,000
Investments: Mutual Funds	\$76,000,000
Private Securities	\$470,000,000
Dividends receivable	\$6,500,000
Security Deposit UN Plaza	<u>225,750</u>
 Sub Total:	 \$758,341,750

**LIABILITIES:**

Long term debts-mortgages	\$5,364,484
Estimated income tax due	\$986,306
Long term charitable pledges	<u>\$22,000,000</u>
 Sub Total:	 \$28,350,790

<b><u>NET WORTH</u></b>	<b><u>\$729,990,960</u></b>
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**ALBERTO W. VILAR**  
**PRIVATE AND CONFIDENTIAL**

**CONSOLIDATED STATEMENT OF FINANCIAL CONDITION**  
**February 29, 2000**  
**(Estimated)**

**ASSETS:**

Cash	\$1,116,000
Residence	\$10,000,000
Other real estate investments	\$13,675,000
Jewelry	\$525,000
Art & Furniture	\$ 5,300,000
Amerindo Profit Sharing	\$ 3,400,000
Amerindo Investment Advisors	\$275,000,000
Investments: Mutual Funds	\$ 76,000,000
Private Securities	\$765,000,000
Dividends receivable	\$6,500,000
Security Deposit UN Plaza	<u>\$225,750</u>
 Sub Total:	 \$1,156,741,750

**LIABILITIES:**

Long term debts-mortgages	\$5,364,484
Estimated income tax due	\$986,306
Long term charitable pledges	<u>\$61,000,000</u>
 Sub Total:	 \$67,350,790

**NET WORTH** **\$1,089,390,960**

**PRIVATE AND CONFIDENTIAL****CONSOLIDATED STATEMENT OF FINANCIAL CONDITION  
February 29, 2000  
(Estimated)****ASSETS:**

Cash	\$1,116,000
Residence	\$10,000,000
Other real estate investments	\$13,675,000
Jewelry	\$525,000
Art & Furniture	\$ 5,300,000
Amerindo Profit Sharing	\$ 3,400,000
Amerindo Investment Advisors	\$275,000,000
Investments: Mutual Funds	\$ 76,000,000
Private Securities	\$597,000,000
Dividends receivable	\$6,500,000
Security Deposit UN Plaza	<u>\$225,750</u>

Sub Total: \$985,341,750

**LIABILITIES:**

Long term debts-mortgages	\$5,364,484
Estimated income tax due	\$986,306
Long term charitable pledges	<u>\$52,000,000</u>

Sub Total: \$58,350,790

**NET WORTH** **\$929,990,960**

**ALBERTO VILAR****PRIVATE AND CONFIDENTIAL**

**CONSOLIDATED STATEMENT OF FINANCIAL CONDITION**  
**April 23, 2001**  
**(Estimated)**

**ASSETS:**

Cash	\$2,500,000
Residence	\$22,000,000
Other real estate investments	\$7,500,000
Jewelry	\$750,000
Art & Furniture	\$ 5,300,000
Amerindo Profit Sharing	\$ 2,600,000
Amerindo Investment Advisors	\$250,000,000
Investments: Mutual Funds	\$ 57,000,000
Private Securities	\$569,000,000
Dividends receivable	\$8,500,000
Security Deposit UN Plaza	<u>\$225,750</u>

Sub Total: \$925,375,750

**LIABILITIES:**

Long term debts-mortgages	13,377,688
Estimated income tax due	1,500,000
Long term charitable pledges	<u>\$73,200,000</u>

Sub Total: \$ 88,077,688

**NET WORTH**

**\$837,298,062**

ALBERTO VILAR  
PRIVATE AND CONFIDENTIAL

CONSOLIDATED STATEMENT OF FINANCIAL CONDITION  
May 2002  
(Estimated)

ASSETS:

Cash	\$ 350,000
Residence	10,000,000
Other real estate investments	\$15,700,000
 Jewelry	 \$525,000
Art & Furniture	\$6,000,000
Amerindo Profit Sharing	\$2,000,000
Amerindo Investment Advisors	\$200,000,000
Investments: Mutual Funds	\$64,000,000
Private Securities	\$410,000,000
Dividends receivable	9,500,000
Security Deposit UN Plaza	<u>\$226,000</u>
 Sub Total:	 \$718,301,000

LIABILITIES:

Long term debts-mortgages	\$8,251,099
Estimated income tax due	\$5,050,789
Long term charitable pledges	<u>\$64,000,000</u>
 Sub Total:	 \$77,301,888

NET WORTH \$640,999,112

**ALBERTO VILAR  
PRIVATE AND CONFIDENTIAL**

**CONSOLIDATED STATEMENT OF FINANCIAL CONDITION  
April 2003  
(Estimated)**

**ASSETS:**

Cash	\$ 15,000
Residence	10,000,000
Other real estate investments	\$15,700,000
Art, Furniture and jewelry	\$6,525,000
Charles Schwab	9,905
Amerindo Investment Advisors	\$20,000,000
Investments: Private Securities	\$170,000,000
Security Deposit UN Plaza	<u>\$226,000</u>
Sub Total:	\$222,475,905

**LIABILITIES:**

Bank Credit	\$5,000,000
Long term debts-mortgages	\$7,571,570
Estimated income tax due	\$23,255,208
Long term charitable pledges	<u>\$64,000,000</u>
Construction debt	298,000
Sub Total:	\$100,124,778

**NET WORTH** **\$122,351,127**

**ALBERTO VILAR  
PRIVATE AND CONFIDENTIAL**

**CONSOLIDATED STATEMENT OF FINANCIAL CONDITION  
October 2003  
(Estimated)**

**ASSETS:**

Cash	\$ 15,000
Residence	10,000,000
Other real estate investments	\$15,700,000
Art, Furniture and jewelry	\$6,525,000
Charles Schwab	9,905
Amerindo Investment Advisors	\$30,000,000
Investments: Private Securities	\$270,000,000
Security Deposit UN Plaza	<u>\$226,000</u>
Sub Total:	\$332,475,905

**LIABILITIES:**

Bank Credit	\$5,000,000
Long term debts-mortgages	\$7,571,570
Estimated income tax due	\$11,913,247
Long term charitable pledges	\$54,000,000
Construction debt	298,000

Sub Total: \$78,782,817

**NET WORTH** **\$253,693,088**

**ALBERTO VILAR  
PRIVATE AND CONFIDENTIAL**

**CONSOLIDATED STATEMENT OF FINANCIAL CONDITION  
April 2004  
(Estimated)**

**ASSETS:**

Cash	\$ 15,000
Residence	8,800,000
Other real estate investments	\$6,850,000
Art, Furniture and jewelry	\$1,725,000
Amerindo Investment Advisors	\$20,000,000
Investments: Private Securities *	\$125,000,000
Security Deposit UN Plaza	<u>\$226,000</u>
(*)	
Sub Total:	\$162,616,000

**LIABILITIES:**

Bank Credit	\$1,360,000
Long term debts-mortgages	\$9,940,000
Estimated income tax due	\$20,000,000
Long term charitable pledges	\$54,000,000
Construction debt	\$ 298,000
Sub Total:	\$85,598,000

**NET WORTH** **\$77,018,000**

(\*) The estimate of the value of private securities has risen since the January 31, 2004, detailed 'Private Placements' statement was prepared.